

 Portfolio Valuation^{OV}					Date: 10-Jun-09		OV Metrics: Earnings		Full Metrics	
Name: Large-Cap					Mode I		Mode II		Mode III	
Company Name	Number of Shares	Stock Price	Position Value	Portfolio Weight	Stock Valuation Ratios					
					P/S	P/E	P/CF	P/B		
Microsoft	1,800	22.55	40,590	11.58%	3.32	12.84	3.09	5.50		
Coca Cola	700	48.41	33,887	9.66%	3.54	19.85	4.71	5.42		
IBM	300	108.35	32,505	9.27%	1.45	11.88	2.68	10.75		
McGraw-Hill	1,000	31.71	31,710	9.04%	1.57	12.66	2.77	8.01		
FactSet Research	600	52.59	31,554	9.00%	4.18	18.82	4.44	5.78		
eBay	1,600	17.63	28,208	8.04%	2.71	10.09	2.33	2.04		
Apple	200	140.25	28,050	8.00%	3.76	25.22	6.13	5.21		
GE	2,000	13.40	26,800	7.64%	0.74	8.05	1.71	1.31		
Disney	1,000	25.10	25,100	7.16%	1.29	13.40	3.01	1.41		
Intel	1,500	16.46	24,690	7.04%	2.65	(9.27)	(2.63)	2.37		
AT&T	1,000	24.28	24,280	6.92%	1.16	11.45	2.05	1.48		
Moody's	800	29.10	23,280	6.64%	3.97	16.11	3.85	(7.44)		
Total Market Value			350,654	100.0%						
Screened-out:			0							
		Total	350,654							
Attributed Ownership Interests										
Company Name	Sales	% Total	Earnings	% Total	Cash Flow	% Total	Book	% Total		
Microsoft	12,224	6.73%	3,161	14.50%	13,143	13.11%	7,382	6.88%		
Coca Cola	9,579	5.27%	1,707	7.83%	7,191	7.17%	6,252	5.83%		
IBM	22,417	12.34%	2,737	12.56%	12,132	12.10%	3,024	2.82%		
McGraw-Hill	20,144	11.09%	2,504	11.49%	11,459	11.43%	3,959	3.69%		
FactSet Research	7,545	4.15%	1,676	7.69%	7,109	7.09%	5,459	5.09%		
eBay	10,399	5.73%	2,796	12.83%	12,116	12.09%	13,810	12.87%		
Apple	7,468	4.11%	1,112	5.10%	4,578	4.57%	5,389	5.02%		
GE	36,259	19.96%	3,331	15.28%	15,664	15.63%	20,502	19.11%		
Disney	19,448	10.71%	1,873	8.59%	8,351	8.33%	17,793	16.58%		
Intel	9,334	5.14%	(2,663)	-12.22%	(9,396)	-9.37%	10,400	9.69%		
AT&T	20,952	11.54%	2,120	9.73%	11,841	11.81%	16,458	15.34%		
Moody's	5,864	3.23%	1,445	6.63%	6,043	6.03%	(3,129)	-2.92%		
Total	181,633	100.0%	21,799	100.0%	100,231	100.0%	107,299	100.0%		
Portfolio Valuation Ratios										
Total Market Value to Ownership Interests	<u>x's Sales</u>		<u>x's Earnings</u>		<u>x's Cash Flow</u>		<u>x's Book</u>			
	1.93		16.09		3.50		3.27			

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Source: "Large-Cap" portfolio, archived at <http://www.ovmetrics.com/sample.htm>